

STATE PROPERTY AND BUILDINGS COMMISSION

Tuesday, January 14, 2025, at 10:45 AM

<https://us06web.zoom.us/j/86350334799?pwd=T1HmhQ8f1nMKjQCwd7bMESkgWoayOd.1>

Meeting ID: 86350334799 Password: 163772

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
John Hicks, Secretary of the Governor's Executive Cabinet and State Budget Director
2. Approval of Minutes – December 12, 2024
Attachment A (Minutes)
John Hicks
3. Informational Item(s)
John Hicks
 - a. Western Kentucky University General Receipts Bonds, 2024 Series A and General Receipts Refunding Bonds, 2024 Series B
 - b. Kentucky Housing Corporation Conduit Multifamily Revenue Bonds (Garden Place Apartments), Series 2024
 - c. Kentucky Housing Corporation Conduit Multifamily Revenue Bonds (Chenoweth Woods Apartments), Series 2024
 - d. Kentucky Housing Corporation Conduit Multifamily Revenue Bonds (Winterwood III Rural Housing Portfolio), Series 2024
4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Bell County Fiscal Court on behalf of the Bell County Economic Development Foundation, Inc. for \$2,000,000.
Attachment B (Resolution 2025-01)
Kylee Palmer,
Cabinet for Economic Development
5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the
Kylee Palmer

Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Franklin County Fiscal Court on behalf of the Keaton Lane Industrial Development Authority for \$4,000,000.

Attachment C (Resolution 2025-02)

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Shelby County Fiscal Court on behalf of the Shelby County Industrial and Development Foundation for \$2,000,000.

Kylee Palmer

Attachment D (Resolution 2025-03)

7. Resolution of the State Property and Buildings Commission Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing certain projects and Refunding certain prior Bonds; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administrative Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance certain projects pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the cabinet to provide Revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the Bonds and providing for the application of the proceeds thereof.

Bethany Padgett,
Office of Financial Management

Attachment E (Resolution 2025-04)

8. Adjournment

John Hicks